

Customer Privacy Policy Notice

The information contained in this section will also be disclosed in TVAMP's Privacy Policy Statement. This statement will be provided to all clients in accordance with the rules and regulations of the Gramm Leach-Bliley Act of 1999.

As a financial services firm, TVAMP, LLC will gather and use nonpublic personal information (NPI) in order to provide our clients (prospective, current, or former) with a broad range of financial services. We are providing this notification to inform you of the types of NPI we collect, our privacy safeguards, and sharing practices. We handle all NPI in accordance with this policy.

Nonpublic personal information (NPI) is confidential personal information about you that we obtain in connection with providing financial services or products to you. Generally, NPI about you is collected from the following sources:

- Information contained within applications or other forms;
- Information about your transactions with us, our affiliates, our service providers, or other parties to transactions; and
- Information we may receive about you from unaffiliated financial service providers (e.g. custodians, insurance agents, attorneys, and consumer reporting agencies)

We do not disclose any NPI about you without your express consent, except as described in this notice. We only share your NPI with:

1. Employees of our firm;
2. Affiliates of our firm, including TVAMP Tax Planning, LLC ;
3. Unaffiliated service providers (e.g. broker-dealers, banks, subadvisors, co-advisors, third-party managers, platform providers, account aggregation services and mutual fund companies) as necessary to effect, administer, or enforce transactions that the client has requested or authorized;
4. Professional advisors, including information technology consultants, compliance consultants, legal counsel, accounting firms, cybersecurity providers, and other vendors, solely to the extent necessary for them to perform services on the Firm's behalf and to support the Firm's fiduciary and operational responsibilities to clients
5. Other who need to know such information in order to provide products or services to you; and
6. Any other person or entity with whom we are permitted or required by law to share it.

Disclosure of NPI is limited to what is necessary to provide advisory services to clients, administer client accounts, fulfill legal and regulatory obligations, or otherwise conduct the Firm's business in accordance with applicable law.

SMS Terms and Conditions

We may ask you for consent to send you "Short Message Service" messages. SMS is used to provide clients with messages, scheduling and meeting reminders. SMS mobile opt-in consent is not shared with third parties nor is your SMS data shared with third parties. Messaging frequency may vary. Message and data rates may apply. To opt out at any time, text STOP. For assistance, text HELP or visit our website at <https://www.tvamp.net>.

Visit <https://www.tvamp.net/privacy-policy/> for privacy policy and Terms of Service.

We maintain physical, electronic, and procedural safeguards to protect your NPI. Our safeguards include measures to protect your information prior to, during and upon termination of our financial services engagement (i.e. disposal of your data). The Firm also conducts due diligence and ongoing oversight of service providers with access to NPI and requires such providers to implement reasonable administrative, technical, and physical safeguards designed to protect client information and notify the Firm of any material security incidents affecting such information.

We do not sell, share, or disclose your personal information to persons or entities other than as described above. We will not share or disclose such information to non-affiliated third-party marketing companies.

When a client or prospective client account is closed, TVAMP, LLC will continue to keep all client information confidential in accordance with the principles stated in its privacy policy.

A copy of the Privacy Policy Notice will be delivered to all clients and prospective clients in writing by at least one of the following methods:

- By hand delivering a copy to the client or prospective client
- Mailing a copy to the client's or prospective client's address on record
- If business is conducted electronically, a notice may be posted on an electronic site as long as the client or prospective client acknowledges receipt of the Privacy Policy Notice prior to the client obtaining any services or products from TVAMP, LLC

Any time a change is made to the Privacy Policy, the statement to clients or prospective clients will be revised. The revised statement will be given to all affected clients prior to any disclosure of information. In addition, TVAMP, LLC will provide a copy of its Privacy Policy Statement to all current and existing clients or prospective clients as required by law.

If you have any questions regarding our privacy policy, please do not hesitate to contact your investment adviser representative or you may write to, email, or call us at:

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